

Dubai Real Estate Market Overview

Q4 2024 vs. 2023

Sales Volume

50,220 ↑ 42%

Sales Value

147B AED ↑ 20%

Primary Property Market

Q4 2024 vs. 2023

Sales Volume

33,620 ↑ 60%

Sales Value

92B AED ↑ 14%

Secondary Property Market

Q4 2024 vs. 2023

Sales Volume

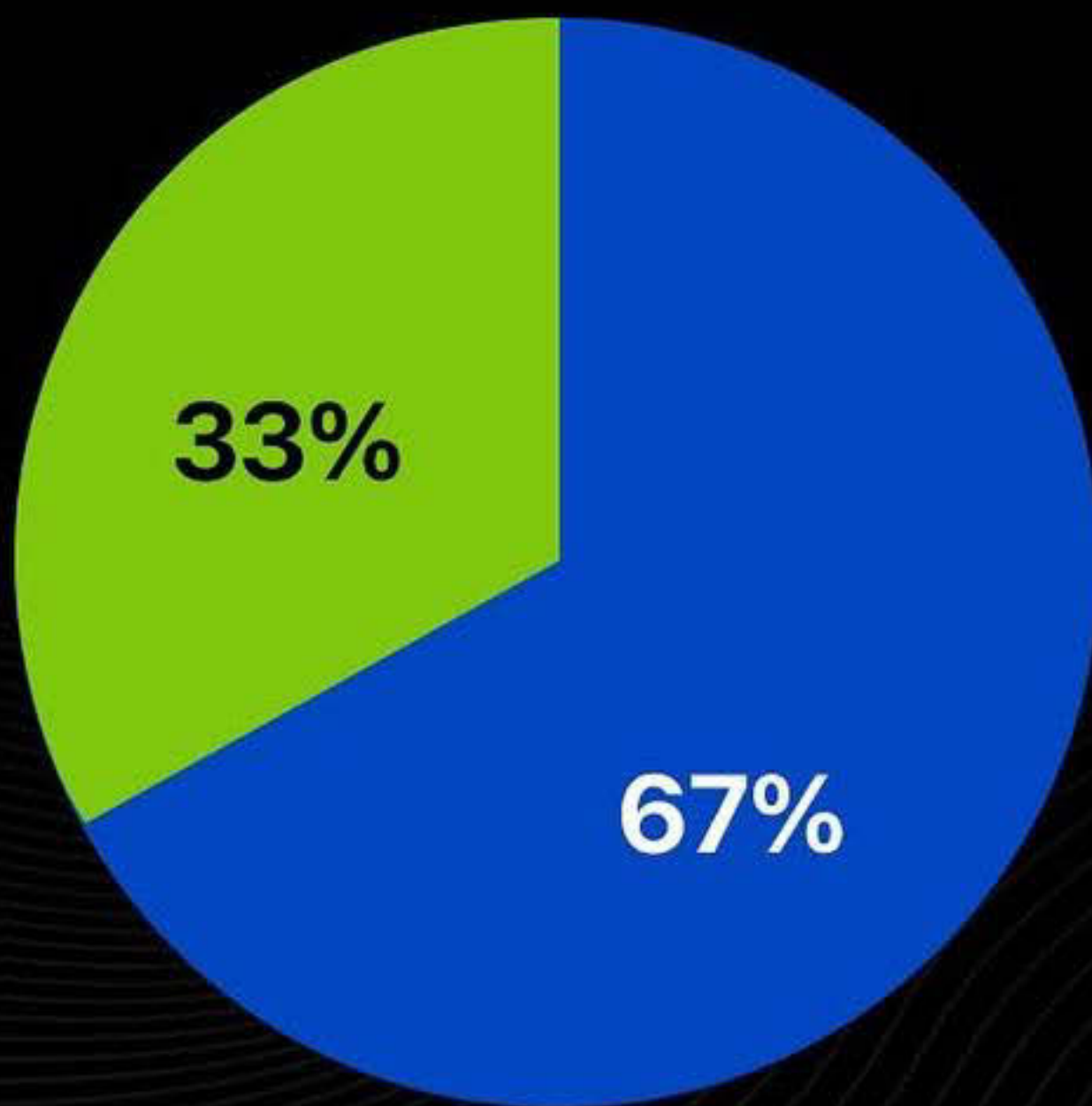
16,600 ↑ 16%

Sales Value

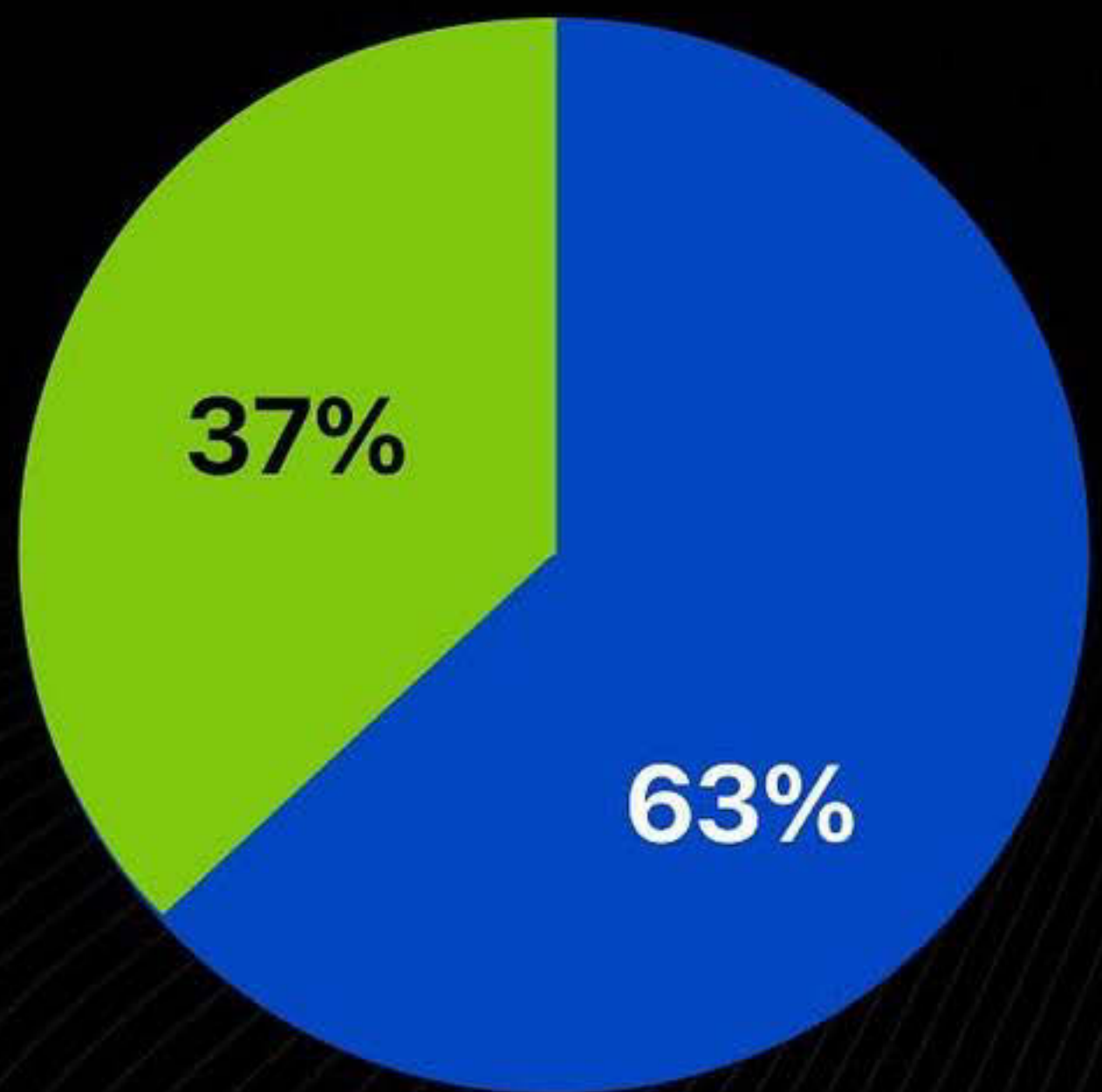
55B AED ↑ 33%

1st Sale vs. ReSale

Sales Volume



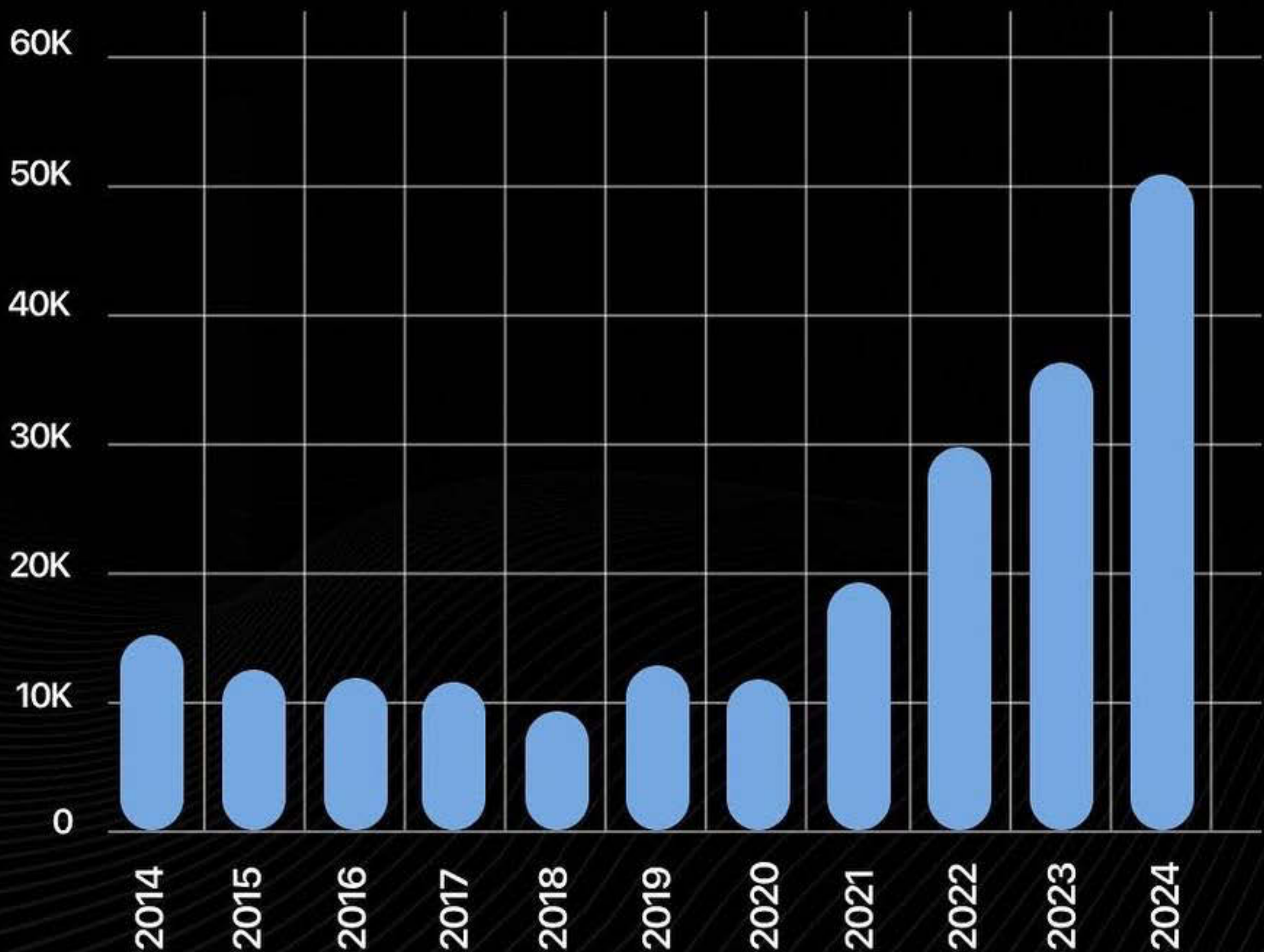
Sales Value



■ 1st Sale ■ ReSale

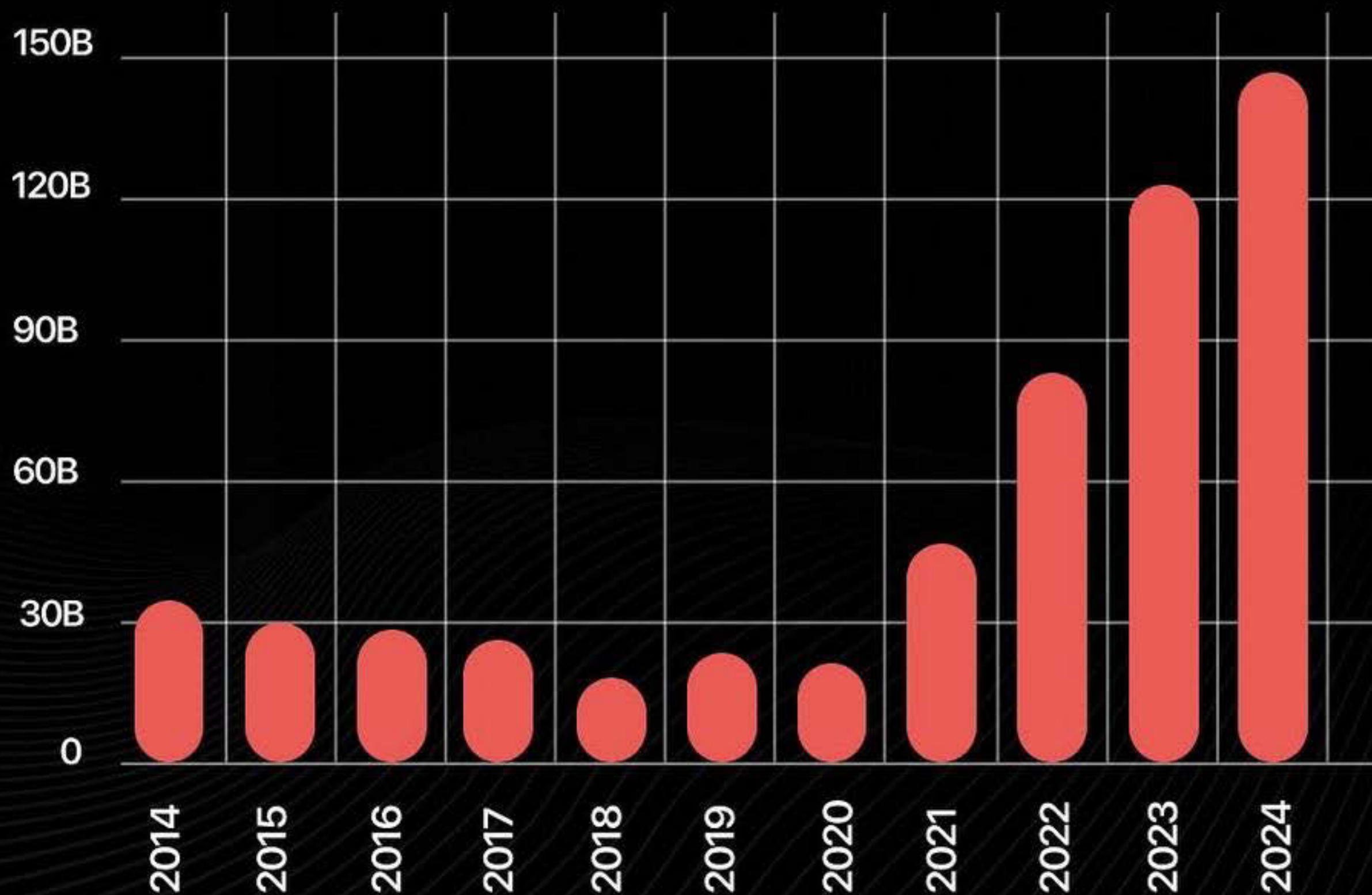
Sales Volume

Q4 Transactions Over the Years



Sales Value

Q4 Property Sales Over the Years



Mortgage Market Hits New Heights in Q4 2024

Transactions

12,056 ↑ 47%

Highest Quarterly Volume on Record

Value

55.2B AED ↑ 76.3%

Top 5 Projects

With The Most Expensive Sold Apartments

#	Price	Project	Area
1	AED 130M	Six Senses Residences The Palm	Palm Jumeirah
2	AED 110M	Bugatti Residences by Binghatti	Business Bay
3	AED 109M	Six Senses Residences Dubai Marina	Dubai Marina
4	AED 91M	Dorchester Collection Dubai	Business Bay
5	AED 84M	Bluewater Residences 9	Dubai Marina

Top 5 Areas

With The Most Expensive Sold Villas

#	Price	Area
1	AED 200M	Dubai Hills Estate
2	AED 171M	Palm Jumeirah
3	AED 90M	Emirates Living
4	AED 84M	Al Merkadh
5	AED 73M	Ghadeer Al Tair