

Q1 2025 vs. 2024

Dubai Real Estate Market Overview

Sales Volume

45,485 ↑23%

Sales Value

142.7B AED ↑30%

Q1 2025 vs. 2024

Primary Property Market

Sales Volume

29,570 ↑ 30%

Sales Value

86.7B AED ↑ 26.6%

Q1 2025 vs. 2024

Secondary Property Market

Sales Volume

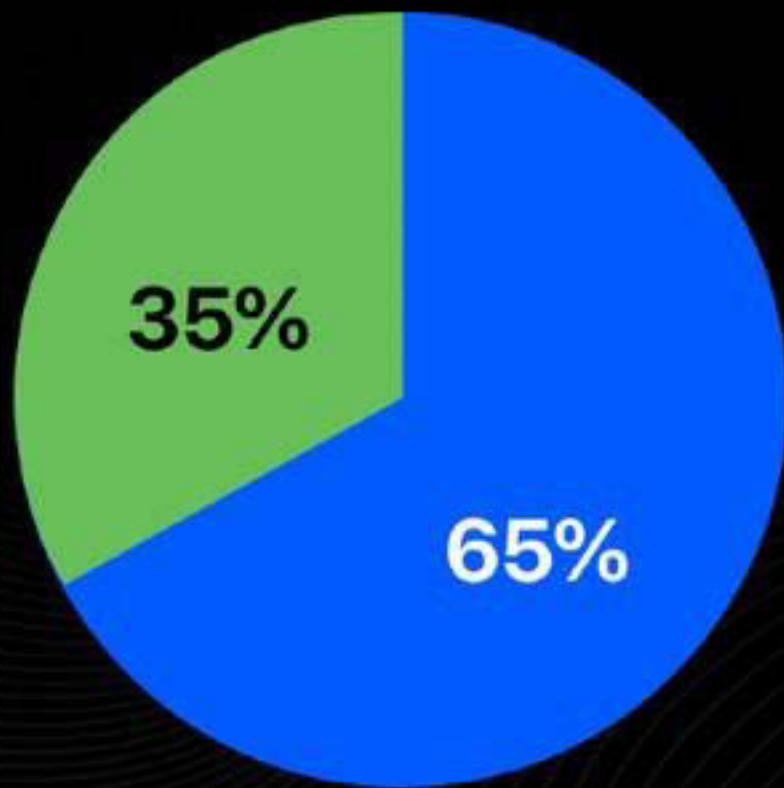
15,915 ↑12%

Sales Value

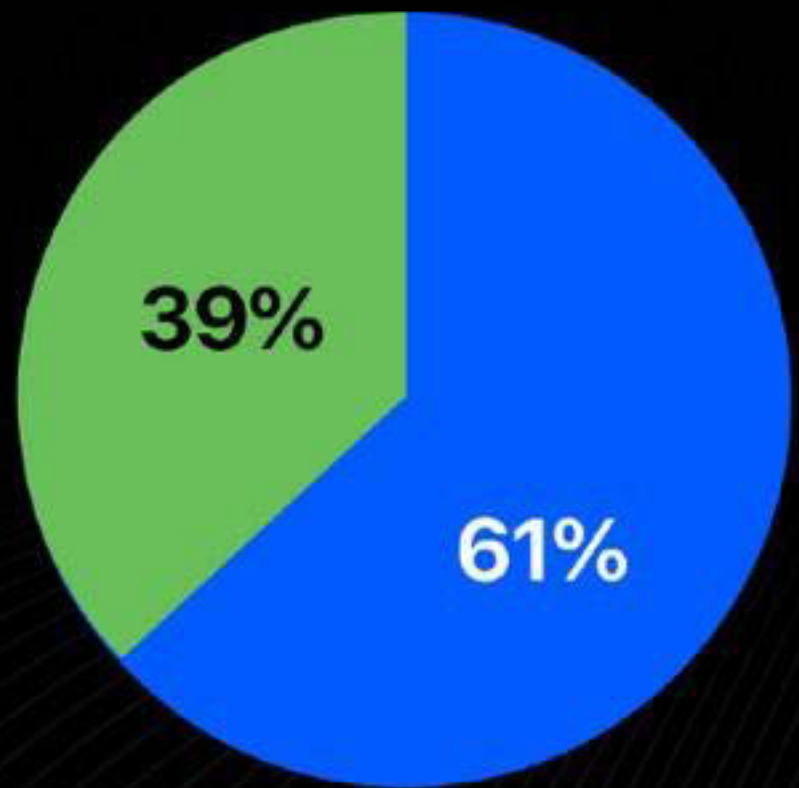
56B AED ↑36.4%

1st Sale vs. ReSale

Sales Volume



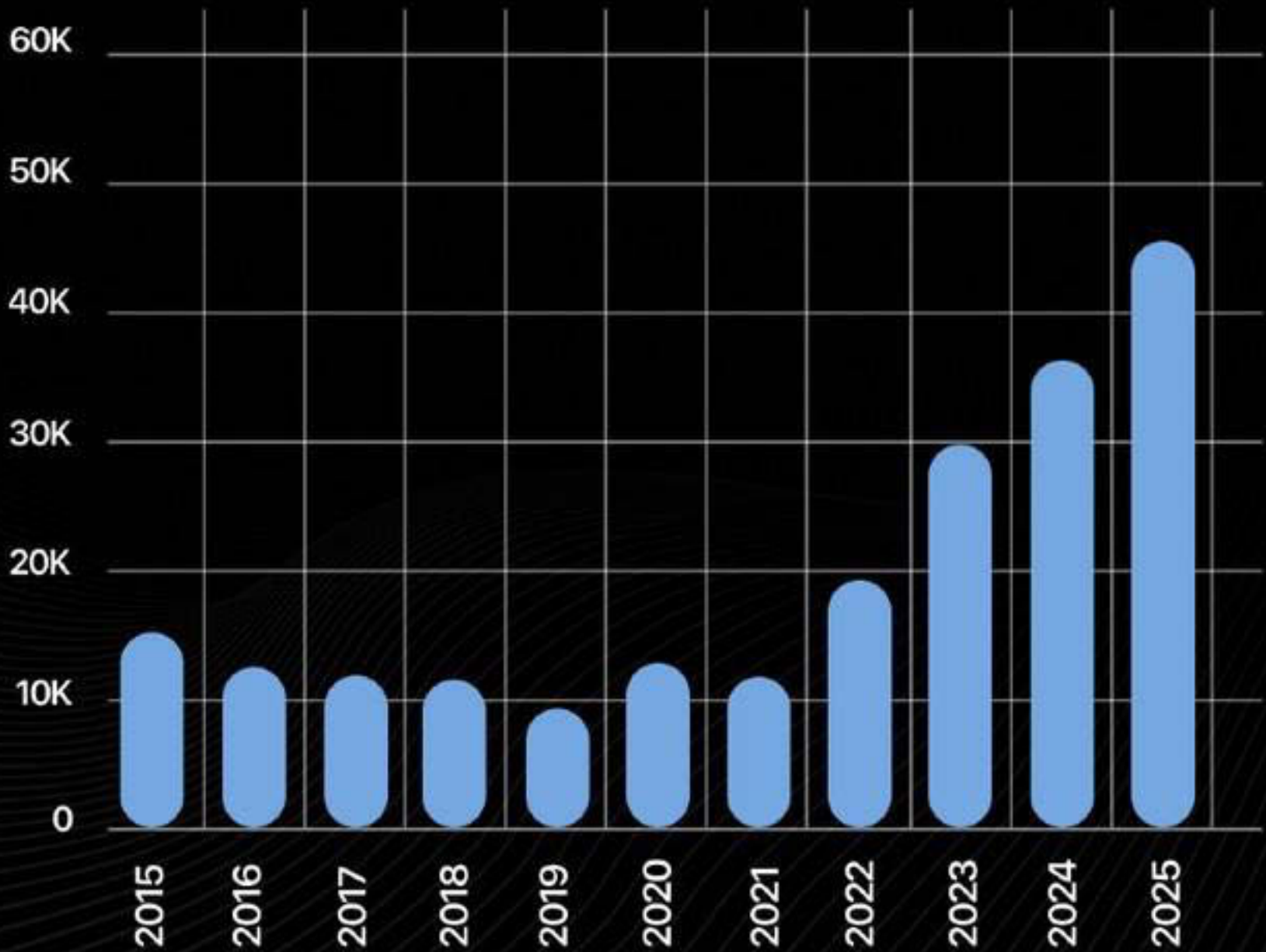
Sales Value



■ 1st Sale ■ ReSale

Sales Volume

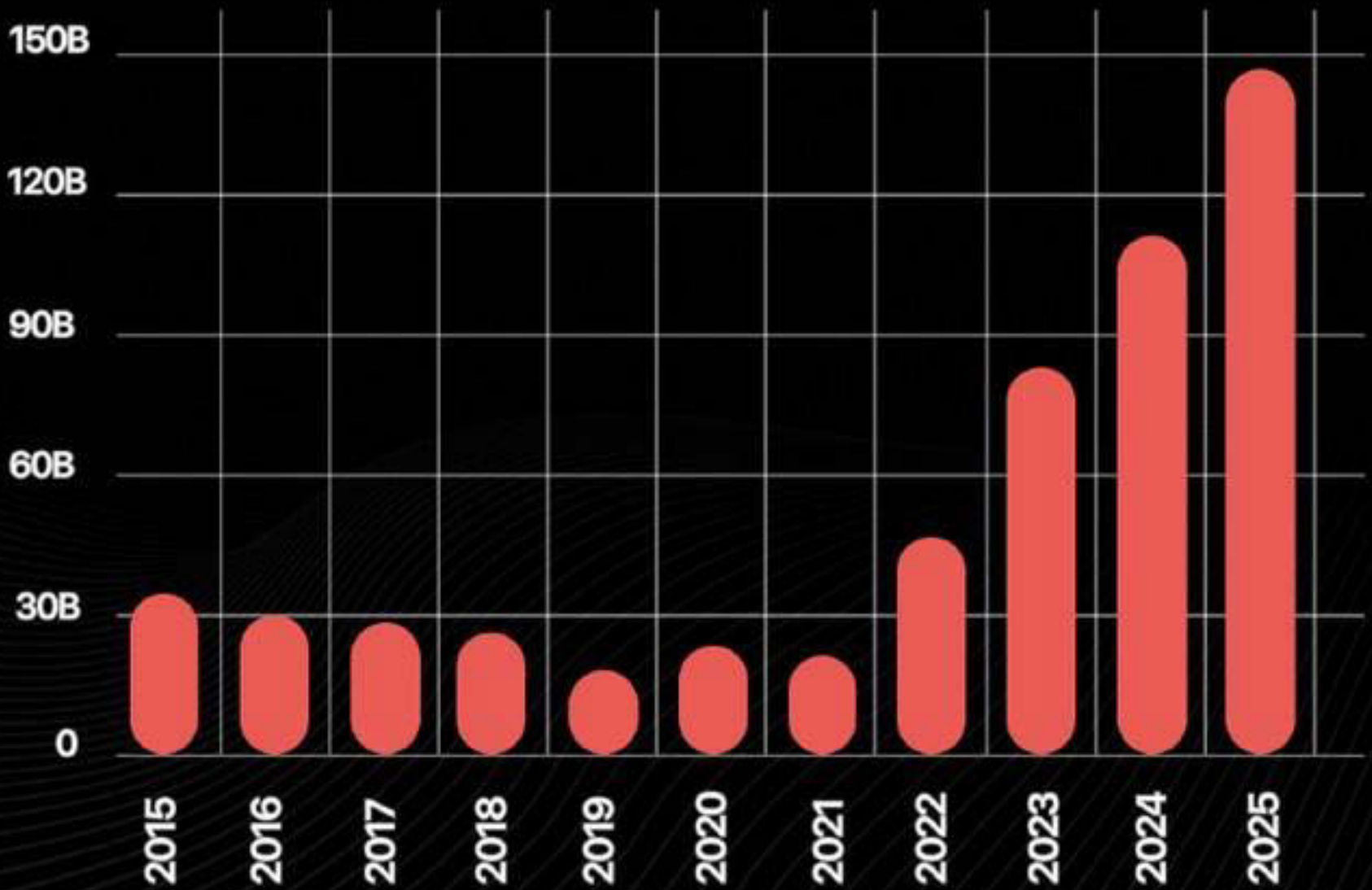
Q1 Transactions Over the Years



Swipe 

Sales Value

Q1 Property Sales Over the Years



Q1 2025 vs. 2024

Mortgage Market Update

Transactions

11,015 ↑27%

Value

41.1B AED ↓-13.8%

Top 5 Projects

With The Most Expensive Sold Apartments

| # | Price | Project | Area |
|---|-----------|---|-----------------|
| 1 | AED 116 M | The Rings - 1 | Jumeirah Second |
| 2 | AED 73 M | AVA at Palm Jumeirah by Omniyat | Palm Jumeirah |
| 3 | AED 68M | Orla Infinity by Omniyat | Palm Jumeirah |
| 4 | AED 67M | Bluewaters Residences 8 | Dubai Marina |
| 5 | AED 66M | Regent Residences Dubai Sankari Place - West Tower | Business Bay |

Top 5 Areas

With The Most Expensive Sold Villas

| # | Price | Area |
|---|-----------|--------------------|
| 1 | AED 140 M | Dubai Hills Estate |
| 2 | AED 130 M | Sobha Hartland 2 |
| 3 | AED 115 M | Palm Jumeirah |
| 4 | AED 89 M | Emirates Living |
| 5 | AED 75 M | World Islands |